



## Confidential Legacy Intention Form

Welcome to the Legacy Society of the Appalachian Trail Conservancy (ATC)—our way of recognizing friends like you who are providing for the future of the Appalachian Trail.

**Your support of our mission to protect, manage, and advocate for the Appalachian National Scenic Trail will ensure it lasts another 100 years—and beyond!**

Legacy gifts from generous supporters have been a vital source of funding for the ATC. Membership in the Legacy Society involves no dues or obligations. It simply allows us to thank and recognize you for your intended gift and helps us plan for our financial future to carry out our mission.

NAME(S)

DATE OF BIRTH (MM/DD/YYYY)

\_\_\_\_\_  
\_\_\_\_\_

STREET

APT

\_\_\_\_\_  
\_\_\_\_\_

CITY

STATE

ZIP

PHONE

E-MAIL

\_\_\_\_\_

PREFERRED METHOD OF CONTACT:  PHONE  E-MAIL

Your gift may inspire others to give. We hope you are willing to be acknowledged in ATC publications with other members of the Legacy Society. How would you like to be listed?

- PLEASE LIST MY NAME AS: \_\_\_\_\_
- MY GIFT IS  IN HONOR OF: \_\_\_\_\_
- IN MEMORY OF: \_\_\_\_\_
- I PREFER TO REMAIN ANONYMOUS.

**SAMPLE LANGUAGE:**

*I bequeath \_\_\_\_\_ (dollar amount or % of estate) to the Appalachian Trail Conservancy, Inc., a nonprofit organization, with its principal business address at PO Box 807, Harpers Ferry, WV 25425. EIN/Tax ID: 52-6046689*

# Additional Information About Your Gift

Details about your gift help the ATC plan for its future, even for amounts that may change over time. Your information is confidential and is for our records only. This form is not legally binding upon you or your estate as to the ultimate receipt or value of any future gift.

I/We have included a donation to the Appalachian Trail Conservancy in my/our estate plan.

## Type of Gift

Check all that apply and please estimate the value of each gift in today's dollars:

GIFT FROM MY WILL OR LIVING TRUST	EST. VALUE \$ _____
RETIREMENT PLAN / IRA BENEFICIARY	EST. VALUE \$ _____
DONOR ADVISED FUND BENEFICIARY LIFE	EST. VALUE \$ _____
INSURANCE BENEFICIARY	EST. VALUE \$ _____
BENEFICIARY OTHER MANAGED ACCTS	EST. VALUE \$ _____
CHARITABLE REMAINDER UNITRUST BENEFICIARY	EST. VALUE \$ _____
REAL ESTATE	EST. VALUE \$ _____

A **contingent gift** comes to the ATC only if the other named beneficiaries do not survive you.  
Is your gift contingent?      NO                      YES (PLEASE EXPLAIN BELOW)

The Appalachian Trail Conservancy wishes to assure you that your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, the ATC understands that the size of your future gift may be different from the amount estimated above.

SIGNATURE(S)

DATE

\_\_\_\_\_  
\_\_\_\_\_