



Stock Gift Form for Electronic Transfers

Please complete this form and email it to ATC's development staff, at philanthropy@appalachiantrail.org, or call (304) 885-0826 for further questions.

FIRST NAME _____ LAST NAME _____

STREET _____ APT _____

CITY _____ STATE _____ PHONE _____

E-MAIL _____

WHO OWNS THE TITLE OF THE STOCK (IF NOT THE DONORS) _____

NAME OF STOCK AND TICKERS SYMBOLS _____

NUMBER OF SHARES, OR APPROX. VALUE _____

HAVE YOU OWNED THESE SHARES FOR AT LEAST ONE YEAR? YES NO

DELIVERING BANK/BROKERAGE AND DTC _____

BROKER NAME _____

BROKER PHONE NUMBER _____

BROKER EMAIL _____

Instructions

1. Instruct your broker to transfer DTC-eligible shares with the following account information:

Transferee Information

Company Name: Appalachian Trail Conservancy, Inc.
Mailing Address: PO Box 807, Harpers Ferry, WV 25425
Federal Tax ID: 52-6046689
Contact: ATC's Development Staff
Contact Number: (304) 885-0826

2. Brokerage Information

Bank: U.S. Bank
Account Name: Appalachian Trail Conservancy
Account Number: 9565044
DTC Code: 2803
Contact: Megan Brune
Contact Number: 410.537.5308

3. Important:

Notifying Appalachian Trail Conservancy is the only way we can identify your gift when it is received to issue your tax receipt.

4. Upon confirming transfer,

Appalachian Trail Conservancy will issue you a formal tax receipt of your contribution.

THANK YOU FOR YOUR GIFT!

Benefits to making a gift of stocks, bonds, or mutual funds

- Receive an immediate charitable tax deduction for your gift.
- Eliminate capital gains taxes on the gifted securities.
- Support ATC's mission to protect and manage the Appalachian Trail.