



Confidential Legacy Intention Form

Welcome to the Legacy Society of the Appalachian Trail Conservancy (ATC)—our way of recognizing friends like you who are providing for the future of the Appalachian Trail.

Your support of our mission to protect, manage, and advocate for the Appalachian National Scenic Trail will ensure it lasts another 100 years—and beyond!

Legacy gifts from generous supporters have been a vital source of funding for the ATC. Membership in the Legacy Society involves no dues or obligations. It simply allows us to thank and recognize you for your intended gift and helps us plan for our financial future to carry out our mission.

NAME(S)

DATE OF BIRTH (MM/DD/YYYY)

STREET

APT

CITY

STATE

PHONE

E-MAIL

PREFERRED METHOD OF CONTACT: PHONE E-MAIL

Your gift may inspire others to give. We hope you are willing to be acknowledged in ATC publications with other members of the Legacy Society. How would you like to be listed?

PLEASE LIST MY NAME AS: _____

MY GIFT IS IN HONOR OF: _____

IN MEMORY OF: _____

I PREFER TO REMAIN ANONYMOUS.

FOR GIFTS THAT WILL GO INTO EFFECT AFTER YOUR LIFETIME, PLEASE USE THE FOLLOWING LANGUAGE:

I bequeath _____ (dollar amount or % of estate) to the Appalachian Trail Conservancy, Inc., a nonprofit organization, with its principal business address at PO Box 807, Harpers Ferry, WV 25425. EIN/Tax ID: 52-6046689

Additional Information About Your Gift

Details about your gift help the ATC plan for its future, even for amounts that may change over time. Your information is confidential and is for our records only. This form is not legally binding upon you or your estate as to the ultimate receipt or value of any future gift.

I/We have included a donation to the Appalachian Trail Conservancy in my/our estate plan.

Type of Gift

Check all that apply and please estimate the value of each gift in today's dollars:

- | | |
|--|---------------------|
| <input type="checkbox"/> GIFT FROM MY WILL OR LIVING TRUST | EST. VALUE \$ _____ |
| <input type="checkbox"/> RETIREMENT PLAN/IRA BENEFICIARY | EST. VALUE \$ _____ |
| <input type="checkbox"/> CHARITABLE REMAINDER TRUST | EST. VALUE \$ _____ |
| <input type="checkbox"/> BENEFICIARY OTHER MANAGED ACCTS | EST. VALUE \$ _____ |
| <input type="checkbox"/> OTHER ASSET(S): | EST. VALUE \$ _____ |

A **contingent gift** comes to the ATC only if the other named beneficiaries do not survive you.

Is your gift contingent? NO YES (PLEASE EXPLAIN BELOW)

The Appalachian Trail Conservancy wishes to assure you that your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, the ATC understands that the size of your future gift may be different from the amount estimated above.

SIGNATURE(S) *You may also type your name(s) in the box(es) below to sign.*

DATE

Please return this form by post mail to:

Heather Hackett, Director of Gift Planning, PO Box 807, Harpers Ferry, WV 25425

Or via email to:

hhackett@appalachiantrail.org